COMPREHENSIVE

# TURNKEY SOLUTION:

TRANSFORM YOUR BUSINESS WITH TAX-EFFICIENT PRODUCT STRATEGIES





#### ABOUT US

Since 1981, we have been a leading cost consultancy firm, specializing in optimizing infrastructure for large enterprises. Our expertise lies in driving operational efficiency and cost savings through strategic acquisitions, mergers, and business purchases. We ensure seamless integration and deliver added value to your operations.





YEARS OF SERVICE



SERVICE TURNOVER



TRADING TURNOVER



EXPORTER CLIENTS



IMPORTER & MANUFACTURERS

### **CREDENTIALS**





GEM OF INDIA

By Council for National

Development of India



FASTEST GROWING INDIAN COMPANY EXCELLENCE AWARD Union Cabinet Minister for Petroleum and Natural Gas

#### CERTIFICATES OF APPRECIATION



M/S BHARAT ELECTRONICS LTD



M/S VIVO MOBILE INDIA PVT LTF



M/S ADVENTZ GROUP

#### OUR CLIENTELE



























#### BUSINESS OFFER



We offer turnkey business opportunities, secured through buy-back contracts with large-scale manufacturers and multinational corporations (MNCs). Whether export-based or domestic, each business



venture we present is fully secured and designed to deliver exceptional benefits.



## OUR EXCLUSIVE COLLABORATIONS







# STANDOUT **BUSINESS BENEFITS**

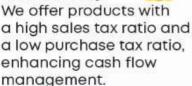
PINE COMPA



No Inventory Burden -Total Business are Pre- Booked Orders.

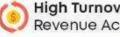


#### Cash Flow-Driven Tax Efficiency:





Minimal Tax Majority of turnkey projects have an outward duty structure



High Turnover with Fast Moving Revenue Across proposed Business



Maximizing National Economic Revenue



**Driving Employment** Growth and Job Creation



**Empowering** Local Industries, **Expanding Exports** and Strengthening Forex Reserves



Addressing High Outward Tax Ratios for Economic Competitiveness



Accelerating National **Economic Development** 

## **ENHANCE YOUR BUSINESS WITH OUR TURNKEY SOLUTIONS**

#### MAXIMIZE EXISTING RESOURCES:

Take advantage of our business benefits.







#### UNLOCK CAPITAL



#### Fundraising:

No EMI - No EMI, Nil Collateral, No Sale of Equity, Zero Debt.



#### Efficient Tax and Cash Flow Management:

Our proposed products leverage a high sales tax ratio and a low purchase tax ratio to maximize cash flow.

#### **PRODUCTION & TRADING COST REDUCE UPTO 8.45%**







#### **OPTIMIZE** TAX SAVINGS:



#### IT Tax Savings:

Save up to 3.75% on IDT value.



#### Achieve Top Tax Payer Status:

Become a leading tax payer in vour zone/state

#### **OUR SATISFIED CLIENTS**

M/s. Advenz Group

**Business Completed** & Continue

Above 20000 Lakh

Revenue Delivered

₹ 10 Cr

₹ 20 Cr

₹ 10 Cr+

₹ 25 Cr+

₹ 35 Cr+

₹ 25 Cr+



adventz

| M/s. Bel Ltd (PSU) - Defense         | Above 100 Lakh   |
|--------------------------------------|------------------|
| M/s. BMW - Car Manufacturer          | Above 5000 Lakh  |
| M/s DIL Ltd (PSU) - Bullion Importer | Above 17500 Lakh |
| M/s. Bhilosa Industries Pvt Ltd      | Above 15000 Lakh |
| M/s. VIVI Mobile India Pvt Ltd       | Above 20000 Lakh |



# HIGH IMPACT INDUSTRY SECTORS FOR BUSINESS PROPOSAL



EDIBLE OIL



TEXTILE & RELATED INDUSTRIES



MOBILE & MAJOR ELECTRONIC MGF



EV & RELATED INDUSTRIES

MAJOR MANUFACTURERS:
Pharma, Edible Oil,
Textile, Chemicals, Oil
& Gas Plants, Mobile
Manufacturing, EV
Manufacturing, and
more. (Icons for Edible
Oil, Textile, Oil/Gas, EV,
Mobile, Pharma)



ALL PHARMA MANUFACTURE & CHAIN OF STORES



ALL METAL SUPER STOCKIST & MANUFACTURERS

# STOCKISTS & TRADERS:

Marble Mines, Metals, and others.



ALL TYPES OF MINES LIKE STONE, COAL & OTHERS



ALL TRADERS & MFG WITH HIGH STOCK IN HAND



GAS PIPE LINE



SOLAR LARGE SCALE PROJECT



STORAGE & EXTRACTION PLANT i.e., LNG, OIL ETC

# CAPITAL-INTENSIVE INDUSTRIES:

Retail and Chain Outlets, Oil/Gas Stations, Plants, Greenfield Projects, and more.



ALL STATION i.e., LNG, CNG, LPG ETC



PLANT LIKE BIO GAS, WATER TREATMENT PLANT, & OTHERS

#### COMPREHENSIVE



### INTEGRATION





02 SERVICE CONTRACTS
& SOLUTIONS



O3 OVERSEAS CONTRACT MANUFACTURING



04 JOINT VENTURES, SALES, MERGERS & ACQUISITIONS



05 FRANCHISING & SOURCING



# OVERALL COST OF SERVICE:

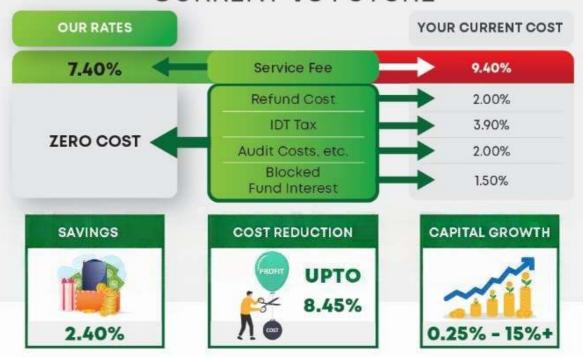
Service Fee: Only - 7.40% + GST



**NOTE**: The table below highlights that our service costs are lower than your current costs. Additionally, it demonstrates fund-raising eligibility under our turnkey solution.

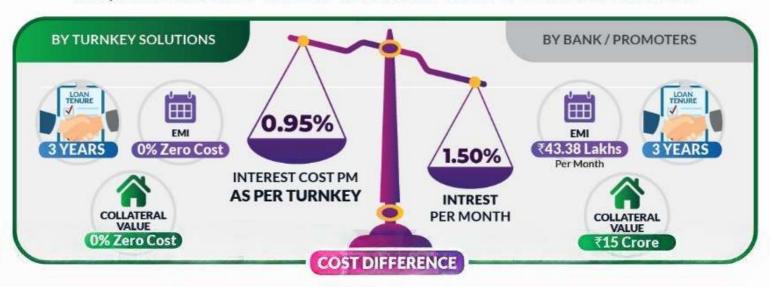
### COST COMPARISON

#### CURRENT VS FUTURE



#### MONETIZATION COMPARISON

#### E.G., FUNDRAISING VALUE: ₹12 CRORE WITH REPAYMENT MODEL



**KEY TAKEAWAY:** The turnkey solution is cost-effective, with no EMI payments or collateral needed, making it a better option than traditional bank loans or promoter funding.

# FREQUENTLY ASKED QUESTIONS



In which cities or states can your company arrange services?

PAN India

Are there any additional costs beyond the shown calculation, such as for transport?

No additional costs in any manner.

Can we add multiple businesses in the same vertical and still benefit?

Yes, firms/companies can manage multiple businesses within the same infrastructure or separately, as per their preference.

Yes, you can operate multiple businesses under the same GST number.

Are there any success stories of multiple businesses in various industries?

Yes, we have many success stories in sectors such as fertilizer, FMCG, metals, precious metals, electricals, automobiles, media, and more.

What is the typical timeline for implementing a turnkey solution?

Implementation timelines vary depending on the project scope and complexity but are generally streamlined for efficiency.

What support is available during and after the implementation?

We provide comprehensive support throughout the implementation phase and ongoing assistance to ensure smooth operation and address any issues that may arise.

What Types of Products or Businesses We Propose for Merging, Acquiring, or Lump-Sum Purchase?

We offer to supply or purchase businesses involving large manufacturers, multinational corporations (MNCs), public sector units (PSUs), and export-import enterprises through the following models:

- Outward Duty Structure: Manufacturing operations with established duty structures.
- 2. Service contracts with predefined norms
- 3. Channel partnership models & Franchise Model
- About Products: Chemicals, Agriculture Produce, FMCG Products, Exim Services, Industrial Raw Material and Many More

How are financial transactions handled?

100% banking – Zero Physical Transaction

How do you ensure the integration of new acquisitions with existing operations?

Our solutions are designed for seamless integration, with a focus on aligning new acquisitions with your existing infrastructure and processes.

Can you provide customized solutions for specific industry needs?

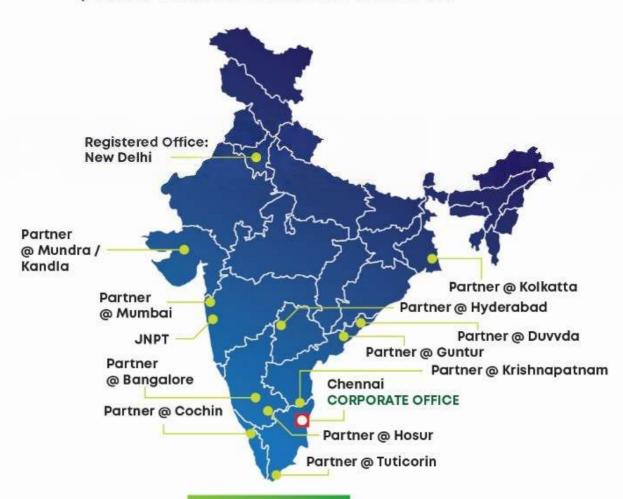
Yes, we offer tailored solutions designed to meet the unique needs of various industries and business models.



The Name you can trust.

#### R.B. SHAH ENTERPRISES INDIA PVT LTD

(AN ISO 9001:2015 CERTIFIED COMPANY



#### O CORPORATE OFFICE

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